

THURSDAY-FRIDAY • OCTOBER 22-23, 2009



28<sup>TH</sup> ANNUAL

# BUSINESS LAW INSTITUTE

10.5 CLE Hours including  
1 Ethics Hour • 1 Professionalism Hour • 1 Trial Practice Hour

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104 Marietta Street NW • Atlanta, GA

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**EARLY REGISTRATION FEE: \$225**  
**ON-SITE REGISTRATION FEE: \$245**

- I have enclosed a check for the early registration fee received 48 hours before the seminar.
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## AGENDA

Presiding: *Elizabeth H. Noe*, Program Chair; Paul, Hastings, Janofsky & Walker LLP, Atlanta

### THURSDAY, OCTOBER 22, 2009

- 8:00 **REGISTRATION AND CONTINENTAL BREAKFAST**  
(All attendees must check in upon arrival.  
A jacket or sweater is recommended.)
- 8:30 **WELCOME AND PROGRAM OVERVIEW**  
*Elizabeth H. Noe*
- 8:35 **BUSINESS LAW SECTION LEGISLATIVE UPDATE**  
*L. Andrew "Andy" Immerman*, Past Chair of Partnership and LLC Committee, Alston & Bird LLP, Atlanta  
*V. Richard Hoyt*, Vice Chair of Partnership and LLC Committee, Sutherland Asbill & Brennan LLP, Atlanta  
*Bruce D. Wanamaker*, Chair, Corporate Code Committee, Ledbetter Wanamaker Glass LLP, Atlanta
- 9:00 **DEFINING INSOLVENCY AND "THE ZONE"**  
*Sarah R. Borders*, King & Spalding LLP, Atlanta  
*Matt McClish*, PricewaterhouseCoopers LLP, Atlanta
- 9:45 **DIRECTORS' DUTIES, DELAWARE AND GEORGIA UPDATE**  
*Samuel A. Nolen*, Richards, Layton & Finger, Wilmington, DE  
*Walter E. Jospin*, Paul, Hastings, Janofsky & Walker LLP, Atlanta
- 10:45 **BREAK**
- 11:00 **RESTRUCTURING OUTSIDE OF BANKRUPTCY**
- Debt exchange/repurchase
  - Senior credit agreement issues
  - Contractual issues
  - Intercreditor issues
  - Handling trade creditors
- Aldo L. Lafiandra*, Jones Day, Atlanta  
*James S. "Jay" Rankin, Jr.*, Parker, Hudson, Rainer & Dobbs LLP, Atlanta
- 12:15 **LUNCH** (Included in registration fee)  
**The Economic Forecast—Where Are We Now and Where Will We Be in 2010?**  
*Speaker to be announced*
- 1:45 **THE QUESTIONS TO ASK IF YOUR CUSTOMER, CLIENT, LESSEE OR BUSINESS PARTNER FILES BANKRUPTCY**  
*Kevin A. Stine*, Baker, Donelson, Bearman, Caldwell & Berkowitz, P.C., Atlanta  
*Sean A. Gordon*, Thompson Hine LLP, Atlanta
- 2:45 **WHAT BUSINESS LAWYERS NEED TO KNOW ABOUT TAX LAW IN 2009**  
*L. Andrew "Andy" Immerman*, Alston & Bird LLP, Atlanta  
*Cassady V. Brewer*, Morris, Manning & Martin, LLP, Atlanta  
*Lynn E. Fowler*, Kilpatrick Stockton LLP, Atlanta
- 3:30 **BREAK**

- 3:45 **RECENT TRENDS IN M&A**  
**Moderator:** *Erik L. Belenky*, Paul, Hastings, Janofsky & Walker LLP, Atlanta  
**Panelists:**  
*Teri T. McMahon*, Alston & Bird LLP, Atlanta  
*Gary A. Downing*, Managing Director, Raymond James & Associates, Inc., St. Petersburg, FL  
*Tyler B. Dempsey*, Troutman Sanders LLP, Atlanta

5:00 **RECESS**

### FRIDAY, OCTOBER 23, 2009

- 8:15 **CONTINENTAL BREAKFAST**
- 8:30 **BUSINESS LAW SECTION ANNUAL MEETING**
- 8:45 **DECREASING LITIGATION RISKS IN THE CURRENT ECONOMY**  
*Elizabeth V. "Beth" Tanis*, King & Spalding LLP, Atlanta  
*Todd R. David*, Alston & Bird LLP, Atlanta  
*David Balseer*, McKenna Long & Aldridge LLP, Atlanta
- 9:30 **IN-HOUSE PANEL—WHAT OUTSIDE COUNSEL NEEDS TO KNOW NOW**  
**Moderator:** *D. Tully Hazel*, Burr Forman LLP, Atlanta  
**Panelists:**  
*Floyd W. Smith, Jr.*, Executive Vice President and General Counsel, Southwire Company, Carrollton  
*Barbara L. Blackford*, Executive Vice President and General Counsel, Superior Essex, Inc., Atlanta  
*Elizabeth B. "Beth" Chandler*, Vice President and General Counsel, Asbury Automotive Group, Inc., Duluth
- 10:15 **BREAK**
- 10:30 **USE OF TECHNOLOGY/SOCIAL MEDIA IN BUSINESS—TWITTER, BLOGS, FACEBOOK, WEBSITE, ETC.**  
*R. Samuel Snider*, VP & Lead Acquisition Counsel, LexisNexis, Norcross  
*John Lipsey*, Vice President, Corporate Counsel Services, LexisNexis, New Providence, NJ
- 11:15 **ISSUES WITH LLCs**  
*V. Richard Hoyt*, Sutherland Asbill & Brennan LLP, Atlanta
- 12:00 **LUNCH** (Included in registration fee)  
**Options for the Jobless Business Lawyer**  
*Keisha D. Hudson*, Ajilon Legal, Atlanta  
*Stephen D. Stone*, Cambridge Partners, Atlanta  
*Deborah L. "Debby" Stone*, Corner Office Coaching, Alpharetta
- 2:00 **ADJOURN**

### SCHOLARSHIPS AVAILABLE

The Business Law Section and ICLE are offering a limited number of scholarships to this seminar to business lawyers who are out of work. Contact Larry Jones at ICLE (1-800-422-0893 ext. 314) for information.



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