SAVE THE DATE

THE ROLE OF APPRAISALS IN CONSERVATION EASEMENT TAX CREDITS AND DEDUCTIONS

10TH ANNUAL CONSERVATION EASEMENT WORKSHOP HOSTED BY
MADISON-MORGAN CONSERVANCY AND GEORGIA LAND TRUST

THURSDAY, AUGUST 28, 2014

8:30 A.M. - 4:30 P.M. COCKTAIL RECEPTION TO FOLLOW

Burge Plantation in Mansfield, GA less than 1 hour from downtown Atlanta

LUNCH PREPARED BY CHEF ANDREW FEATHERSTONE OF BURGE PLANTATION

CONTINUING EDUCATION CREDIT AVAILABLE FOR:

LAWYERS: 6.5 HRS GENERAL CLE, 1 HR ETHICS (APPLIED FOR)

Appraisers: 6 hrs (applied for)

CPAs: CPE CREDIT ALSO AVAILABLE

REGISTER EARLY - SPACE IS LIMITED
REGISTRATION OPENS JULY 7, 2014:

\$250/PERSON OR

\$280/LAWYER REGISTERING FOR CLE OR

\$280/APPRAISER REGISTERING FOR CE CREDITS

FOR MORE INFORMATION, CONTACT:
MADISON-MORGAN CONSERVANCY

706-342-9252 OR

NFO@MMCGEORGIA.ORG

Agenda	
8:30 A.M.	Coffee and Registration
8:55 A.M.	Welcome: Christine McCauley, Madison-Morgan Conservancy
9:00 A.M.	LEGAL STRUCTURE AND ETHICS OF CONSERVATION EASEMENTS
	Katherine Eddins, Georgia Land Trust
10:00 A.M.	Break
10:10 A.M.	STATE PROPERTIES COMMISSION: POLICIES, APPRAISALS, & REVIEWS
	Frank Smith, State Properties Commission
11:00 A.M.	Break
11:10 A.M.	Appraisals for Conservation Easements
	J. Carl Schultz, Jr., MAI, CRE, SRA, SGA; Integra Realty Resources
12:00 P.M.	Lunch by Chef Andrew of Burge Plantation and Burge Organic Farm
12:30 P.M.	Meet Conservation Easement Donors During Lunch
1:00 P.M.	THE FEDERAL DEDUCTION AND THE ROLE OF THE APPRAISAL
	Stephanie Surles, Howard, Moore, & McDuffie, P.C.
1:50 P.M.	Break
2:00 P.M.	Conservation Easement Case Law Review
	Jack Sawyer, Alston & Bird
2:50 P.M.	Break
3:00 P.M.	THE LAND TRUST PERSPECTIVE ON APPRAISALS AND FORM 8283
	Katherine Eddins, Georgia Land Trust
3:50 P.M.	Break
4:00 P.M.	PANEL DISCUSSION AND Q&A

KATHERINE EDDINS, JACK SAWYER, CARL SCHULTZ, STEPHANIE SURLES ADJOURN & COCKTAILS FOR CONSERVATION: SNACKS AND OPEN BAR

4:30 P.M.