

## Aaron C. Hendricson

### Counsel

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Aaron Hendricson, counsel in Alston & Bird's Dallas office, is a member of the firm's Financial Services and Products Group and a member of the firm's REITs & Real Estate Funds Team.

Aaron focuses his practice on securities offerings and regulation, public and private mergers and acquisitions, private equity transactions, and corporate governance. He has represented issuers in numerous initial public offerings, secondary offerings, private placements, and mergers and acquisitions. He has extensive experience representing private real estate funds and public and private REITs in their formation, public offerings, private placements, and securities law compliance.

#### *Representative Experience*

- Counsel to a closed-end diversified commercial real estate fund.
- Counsel to a closed-end hospitality real estate fund.
- Counsel to a closed-end manufactured housing real estate fund.
- Counsel to a closed-end self-storage real estate fund.
- Counsel to a closed-end real estate debt fund.
- Counsel to multiple closed-end health care and senior housing real estate funds.
- Counsel to a closed-end timberland real estate fund.
- Counsel to a series of single-asset funds formed to acquire and develop multifamily properties.
- Counsel to an apartment-focused public, non-listed REIT in its initial public offering of up to \$1.65 billion in common stock and its follow-on public offering of up to \$253.5 million in common stock.
- Counsel to an apartment-focused public, non-listed REIT in its initial public offering of up to \$1.1 billion in common stock.
- Counsel to a hospitality-focused public, non-listed REIT in its initial public offering of up to \$1.1 billion in common stock and its follow-on public offering of up to \$1.0 billion in common stock.
- Counsel to a retail-focused public, non-listed REIT in its initial public offering of up to \$1.1 billion in common stock.
- Counsel to an industrial-focused public, non-listed REIT in its initial public offering of up to \$1.1 billion in common stock.
- Counsel to the special committees of the boards of directors of multiple public, non-listed REITs in the internalization of advisors and transitions to self-management.
- Counsel to a public, non-listed REIT in its \$2.5 billion merger with a publicly traded REIT.

- Counsel to a public, non-listed REIT in its \$503 million sale of 84 net-leased commercial real estate properties.
- Counsel to a public, non-listed REIT in its merger with two affiliated private REITs.
- Counsel to a private South Carolina corporation in its conversion to a REIT.
- Counsel to a FINRA-member broker-dealer in its distribution of a public, non-listed REIT and a variety of other real estate-related investment products.
- Counsel to multiple private companies in their registration under the amended Exchange Act of 1934.

## ***Professional & Community Engagement***

- State Bar of Texas
- Dallas Bar Association
- American Bar Association
- Dallas Association of Young Lawyers
- Association for Corporate Growth

## ***Education***

- University of Texas at Austin (J.D., 2004)
- Emory University (B.A., 2001)

## ***Admitted to Practice***

- Texas

## ***Related Services***

Financial Services & Products | REITs & Funds | Capital Markets & Securities | Mergers & Acquisitions | Investment Products | Joint Ventures & Investments | Corporate Governance | Investment Management, Trading & Markets