

## Adam R. Monich

Senior Associate

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Adam Monich represents banks, direct lenders, borrowers, and sponsors in debt financings. He has experience in structuring and negotiating both secured and unsecured financings for single lender, club, and syndicated deals, including asset-based and cash-flow lending transactions. He has experience in a variety of industries, but focuses on middle market acquisition financings in the health care, entertainment, and technology spaces.

*The Best Lawyers in America*® recognized Adam on its “Ones to Watch” list in the area of Banking and Finance Law for 2021.

### **Representative Experience**

- Represented a private debt fund, as agent and a lender, in the secured \$92.5 million financing of a sponsor’s acquisition of the management services company for several ophthalmology practices.
- Represented a national bank as the sole lender in a secured \$12 million financing of a skilled nursing facility “propco.”
- Represented a private debt fund, as agent and a lender, in the secured \$45 million financing of a sponsor’s acquisition of the management services company for several dermatology practices.
- Represented a national bank in an unsecured \$250 million financing of a producer of crushed stone, sand, and gravel.
- Represented a distressed borrower in the skilled nursing facility space under its \$20 million senior secured credit facility from a direct lender.
- Represented a national bank in the secured \$125 million financing of a music rights management company.
- Represented a private debt fund, as agent and a lender, in the secured \$97.1 million financing of a sponsor’s acquisition of the management services company for several dentistry practices.
- Represented a regional bank in the secured \$7.5 million financing of a pain management practice.
- Represented a national bank as left lead arranger in the financing of a \$310 million term loan B credit facility for a leading manufacturer of kitchen cabinetry and other wood products.

### **Publications & Presentations**

#### **Publications**

- “PE Credit Considerations After IntegraMed Ch. 7 Ruling,” *Law360*, September 1, 2020

### **Professional & Community Engagement**

- American Bar Association

## *Education*

- Emory University (J.D., 2012)
- Michigan State University (B.A., 2008)

## *Admitted to Practice*

- Georgia

## *Related Services*

Finance | Corporate & Finance | Corporate Debt Finance | Asset-Based Lending | Private Credit