



Adam R. Monich

Partner

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Related Services

Finance ■ Corporate & Finance ■ Corporate Debt Finance ■ Asset-Based Lending ■ Private Credit

Adam Monich represents banks, direct lenders, borrowers, and sponsors in debt financings. He has experience in structuring and negotiating both secured and unsecured financings for single lender, club, and syndicated deals, including asset-based and cash-flow lending transactions. He has experience in a variety of industries, but focuses on middle market acquisition financings in the health care, entertainment, and technology spaces.

Chambers USA: America's Leading Lawyers for Business has recognized Adam in Georgia in the category of Banking and Finance, and *The Best Lawyers in America*® recognized him in the area of Banking and Finance Law for 2023–2025.

Representative Experience

- Represented a national bank, as the administrative agent and a lender, in a \$375 million syndicated senior secured credit facility to a fund formed by a world-renowned hedge fund in order to finance the acquisition of music rights.
- Represented a national bank, as the administrative agent and a lender, in a fully underwritten unsecured \$272 million “take-private” term loan and revolving financing for a specialty insurance company by a top-tier private equity sponsor.
- Represented a national bank, as the administrative agent and a lender, in connection with a \$400 million syndicated senior secured revolving credit facility to a privately held company that operates in the music publishing, music recording and film services spaces.
- Represented a national bank, as the administrative agent and a lender, in a \$155 million syndicated bridge loan to provide short term financing to the target.
- Represented a national bank, as the administrative agent and lender, in connection with the structuring and syndication of a \$450 million senior secured revolving credit facility to provide working capital and finance the acquisition of music copyrights by a publicly traded independent music company.
- Represented a national bank as left lead arranger in the financing of a \$310 million term loan B credit facility for a leading manufacturer of kitchen cabinetry and other wood products.
- Represented a regional bank as the lender in a \$17 million bilateral secured term loan facility to a music asset manager fund.
- Represented a national bank, as the administrative agent and lender, in connection with the structuring and syndication of a \$150 million senior secured revolving credit facility to provide working capital and finance the acquisition of music copyrights by a publicly traded independent music company.

Publications & Presentations

Publications

- “TriMark: Are “Sacred Rights” Still Sacrosanct?” *Pratt’s Journal of Bankruptcy Law*, Vol. 17, No. 8, November/December 2021.
- “PE Credit Considerations After IntegraMed Ch. 7 Ruling,” *Law360*, September 1, 2020

Professional & Community Engagement

- American Bar Association

Education

- Emory University (J.D., 2012)
- Michigan State University (B.A., 2008)

Admitted to Practice

- Georgia