

## Adam Smith

Partner

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Adam Smith is a member of the Finance Group. Adam advises financial institutions on a wide variety of capital markets transactions, with a focus on structured finance and other debt offerings. His practice includes the representation of corporate trust clients in CLOs and CRE CLOs, ABS, project finance, loan agency, public-private partnerships, high-yield bonds, and other corporate debt issuances. He has extensive experience counseling clients in deal disputes, CDO liquidations, and general deal administration, including litigation and bankruptcy issues. Adam has advised clients on the Uniform Commercial Code (including the foreclosure of assets), Trust Indenture Act, federal securities laws, and issues pertaining to the Dodd–Frank Act and related federal regulations.

Adam received his J.D., cum laude, from Washington and Lee University in 2005 and his B.A. in economics with a minor in Spanish from Brigham Young University in 2002. Adam is admitted to practice in North Carolina.

### *Representative Experience*

- Represented major financial institutions as a trustee, collateral agent, collateral administrator, issuing and paying agent, and other servicing roles in closing and administering offerings of collateralized debt obligations, mortgage-backed securitizations, asset-backed securitizations, project financings, P3 financings, loan agency, and secured and unsecured corporate debt transactions.
- Represented major financial institutions as the indenture trustee in connection with defaulted transactions, including the foreclosure sale of issuer assets and termination or novation of derivatives.
- Represented financial institutions in lending facilities such as equipment lease financings and in loan restructurings such as mezzanine loan foreclosures.
- Represented major financial institutions as the indenture trustee and collateral agent in issuer bankruptcies.
- Advised major financial institutions on regulatory compliance for securitizations and municipal securities.

### *Education*

- Washington and Lee University (J.D., 2005)
- Brigham Young University (B.A., 2002)

### *Languages*

- Spanish

### *Admitted to Practice*

- North Carolina

*Related Services*

Corporate & Finance | Finance | Corporate Trust, Agency & Asset Servicing | Public Finance