



Ashley P. Kennedy

Senior Associate

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Related Services

Corporate & Finance ■ Finance ■ Structured & Warehouse Finance ■ MSR Finance & Securitization

Ashley Kennedy is a senior associate with the Structured & Warehouse Finance Team. She works with issuers, underwriters, sellers, investment banks, and servicers in connection with mortgage-backed and asset-backed securitizations and the purchase, sale, servicing, warehousing, and financing of mortgage loans, mortgage servicing rights, and other financial assets.

Ashley earned her J.D. from New York Law School, with a concentration in business and finance law, and was published in the *Journal of Taxation and Regulation of Financial Institutions*. She received her B.A., summa cum laude, from Hofstra University, with a psychology major, creative writing minor, and high departmental honors for her thesis study.

Representative Experience

- Represented a mortgage servicer in the restructuring of a master trust structure for the financing of Ginnie Mae MSRs and servicing advances, which involved the issuance of \$3 billion of variable funding notes backed by excess servicing spread, Ginnie Mae MSRs, P&I advances, and servicing advances.
- Representing financial institutions and borrowers in warehouse transactions for the financing of various mortgage loan products, including restructurings of the same.
- Counsel to Credit Suisse's Securitized Products business while on secondment.
- Represented financial institutions in the purchase and sale of par and distressed assets in the primary and secondary markets, including bankruptcy claims, syndicated bank loans, and DIP financings.
- Represented creditors, including landlords and financial institutions, in bankruptcy proceedings.

Publications & Presentations

Publications

- "Irish Collective Asset-Management Vehicles: New Fund Structure Is Putting Irish Domiciled Investment Funds on the Map for U.S. Investors," *Journal of Taxation and Regulation of Financial Institutions*, Vol. 30, No. 3, Spring 2017.

Professional & Community Engagement

- New York Law School Alumni Association, mentor

Court Admissions

- U.S. District Court for the Eastern District of New York

- U.S. District Court for the Southern District of New York

Education

- New York Law School (J.D., 2017)
- Hofstra University (B.A., 2009)

Admitted to Practice

- New York