



## Bhanu Mathur

Partner

+1 202 239 3412 | [bhanu.mathur@alston.com](mailto:bhanu.mathur@alston.com)

Washington, D.C. | The Atlantic Building, 950 F Street, NW | Washington, DC 20004

### *Related Services*

Corporate & Business Transactions ■ Capital Markets & Securities ■ Mergers & Acquisitions ■ Hospitality ■ Industrials & Manufacturing

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*Preparing SEC filings and counseling during corporate transactions are the foundation of Bhanu's work with clients.*

Bhanu Mathur is a partner in Alston & Bird's Corporate & Business Transactions Group. She focuses her practice on the representation of public companies across industries including hospitality, payments, automotive, retail, and real estate investment trusts (REITs) in mergers and acquisitions, SEC reporting and compliance, corporate governance, and capital-raising transactions.

### *Representative Experience*

- Counsel to a leading global timeshare company in its \$3 billion acquisition of a luxury timeshare operator and its \$1.5 billion acquisition of a U.S.-focused timeshare and vacation experience company.
- Counsel to the worldwide leader in automotive safety in the spinoff of its electronics business into a new public company traded in two countries.
- Counsel to a payments technology company in its public offerings totaling more than \$4 billion and €800 million of senior notes and a \$2.0 billion private offering of convertible senior notes.
- Counsel to a global timeshare company in multiple private offerings of senior secured notes with an aggregate value of more than \$2.2 billion.
- Counsel to a public commercial REIT in its acquisition of another public REIT for approximately \$290 million.
- Counsel to a public restaurant chain in its sale to a private equity group for approximately \$375 million.
- Counsel to a publicly traded industry-leading mortgage REIT in its acquisition of a publicly traded specialty finance REIT that focuses primarily on investments in residential mortgage-backed securities.
- Counsel to an automotive technology company in its concurrent registered public offerings of \$420 million common stock and \$180 million convertible notes.
- Counsel to a public software collaboration service company in the acquisition of an online team collaboration and project management solution for businesses.
- Counsel to a global airline in its investment in a regional U.S. private and public carrier.
- Seconded to a global hospitality company and advised on general corporate and operational matters as well as the company's spinoffs of two of its business segments.
- Counsel to public issuers in a variety of industries on the preparation of Forms 10-K, 10-Q, and 8-K, proxy statements, beneficial ownership reports, and complex SEC disclosure matters.

- Advising public companies on corporate governance practices and ESG matters.
- Advising clients on novel securities matters and interpretation of and compliance with regulatory and governance requirements.
- Counsel to companies on engaging with stockholders and responding to stockholder proposals.
- Advising investment managers, institutional investors, and other investors on beneficial ownership reporting requirements.
- Advising nonprofit corporations on regulatory and corporate governance issues.
- Assisting clients with multinational corporate reorganizations.
- Assisted a multinational company with the separation of commercial contracts across multiple non-U.S. jurisdictions.
- Pro bono counsel to immigrants from Zambia, El Salvador, Egypt, and Honduras seeking asylum or relief under the United Nations Convention Against Torture.

## ***Publications & Presentations***

### ***Presentations***

- “Associate Success,” 18th Annual Leadership Institute for Women of Color Attorneys Conference, Washington, D.C., March 23, 2023.

## ***Professional & Community Engagement***

- Capital Area Immigrant’s Rights Coalition, Legal Advisory Committee

### ***Education***

- The George Washington University (J.D., 2013)
- Boston University (B.A., 2010)

## ***Admitted to Practice***

- Colorado
- District of Columbia