

## Bradley H. Johnson

Partner

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Brad Johnson is the leader of the Corporate Trust, Agency & Asset Servicing Team. He focuses his practice on representing financial institutions that provide corporate trust, custody, loan agency, reporting, and administrative services in capital markets transactions, including transactions involving the issuance of CDO/CLO and CMBS/RMBS securities, project finance transactions, and corporate and municipal bond transactions. Brad has represented virtually all types of participants in structured finance transactions, including issuers, underwriters, trustees, servicers, and commercial paper conduits.

Brad regularly counsels corporate trust groups in connection with the issuance of new capital market products, compliance with existing and new regulatory rules and statutes, the exercise of remedies in defaulted transactions, and the resolution of disputed transactions. He has been particularly active in representing indenture trustees in CDO/CLO and other debt transactions in connection with defaults and the exercise of remedies such as collateral liquidation and the enforcement of liens in secured transactions.

### *Representative Experience*

- Represented major financial institutions as the trustee in collateralized debt obligation (CDO) and collateralized loan obligation (CLO) transactions.
- Represented major financial institutions as the administrative agent, collateral agent, indenture trustee, intercreditor agent, and depository bank in domestic and cross-border project finance transactions.
- Represented major financial institutions as the administrative agent for syndicated lending and other related lending transactions.
- Represented major financial institutions as the trustee in corporate debt and municipal bond transactions.
- Represented major financial institutions as the trustee and collateral agent in the administration and exercise of remedies in defaulted CDOs and other secured debt transactions, including the liquidation of collateral.
- Represented major financial institutions as the trustee in various types of disputes and litigation involving the administration of previously closed transactions.

### *Education*

- University of South Carolina (J.D., 1995)
- Clemson University (B.S., 1992)

### *Admitted to Practice*

- North Carolina

### *Related Services*

Corporate Trust, Agency & Asset Servicing | Corporate & Finance | Corporate & Business Transactions | Finance