

Charles T. Marshall

Senior Counsel

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Charlie focuses on real estate finance. His experience includes floating and fixed rate portfolio and CMBS financing; A/B and pari-passu loan structures; construction loans; acquisition, financing, and sale of performing and nonperforming loans and assets; and problem loan workouts.

Representative Experience

- Represented lenders in financing of urban office towers, including the Lipstick Building (New York), 123 N. Wacker Drive (Chicago), One Main Place (Dallas) and Centergy One Center (Atlanta).
- Represented lender in financing of regional malls in Tennessee, Florida and Maine owned by retail REIT.
- Represented lender in financing of multistate hotel portfolios owned by hotel REITs.
- Represented lender in financing multistate self-storage portfolio (in response to capital market turmoil, converted from CMBS to balance sheet loan).
- Represented private equity group in acquisition and servicing of commercial mortgage loan portfolio.
- Represented administrative agent in \$85 million syndicated loan secured by office and research and development facility.

Publications & Presentations

Publications

- “Re-Inflating the Ball: The Intel Approach to Loan Sales,” *National Real Estate Investor*, June 20, 2016.
- “Model Representations and Warranties and Dispute Resolution in CMBS 2.0; Rule 17g-7,” September 23, 2011.

Education

- University of Texas at Austin (J.D., 1979)
- University of Texas at Austin (B.A., 1976)

Admitted to Practice

- Georgia
- Texas

Related Services

Real Estate & REITs | Commercial Real Estate Lending | Finance | Enforcement, Workouts & Foreclosures