



Chris A. Underwood

Partner

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Related Services

Finance ■ Corporate & Finance ■ Corporate Debt Finance ■ Asset-Based Lending ■ Private Credit

Chris Underwood represents private credit funds, asset management firms and commercial banks as agents and lenders in middle market cash-flow and asset-based credit facilities. He focuses his practice on complex domestic and international leveraged acquisitions, recapitalizations, restructurings, and growth and expansion credit facilities across a variety of industries, including technology, health care, franchise, restaurant, retail, security alarm, and manufacturing.

Representative Experience

- Represented the agent in a \$250 million acquisition financing for a software company.
- Represented the agent in a \$140 million acquisition financing for a software company.
- Represented the agent in a \$135 million recapitalization for a software company.
- Represented the agent in a \$55 million acquisition financing for a software company.
- Represented the agent in a \$92 million acquisition financing for a software company.
- Represented the agent in a \$230 million acquisition financing for a software company.
- Represented the agent in a \$200 million financing for a software company.
- Represented the agent in a \$75 million financing for a software company.
- Represented the agent in a \$45 million acquisition financing for a software company.
- Represented the agent in a \$127 million take-private acquisition financing for a national restaurant chain.
- Represented the agent in a \$180 million take-private acquisition financing for a national restaurant chain.
- Represented the agent in a \$225 million debt restructuring for national restaurant chain.
- Represented the agent in a \$130 million financing for a quick-service restaurant chain.
- Represented the agent in a \$110 million financing for a franchisee of a national restaurant chain.
- Represented the agent in a \$96 million financing for a franchisee of a national fitness club chain.
- Represented the agent in a \$38 million growth financing for a new restaurant concept.
- Represented the agent in a \$28 million acquisition financing of a new restaurant concept.
- Represented the agent in a \$67 million debt restructuring for a restaurant and entertainment chain.

- Represented the agent in a \$30 million debt restructuring of a regional restaurant chain.
- Represented the agent in a \$105 million recapitalization of a manufacturing company.
- Represented the agent in a \$65 million debt restructuring for a manufacturing company.
- Represented the agent in an \$85 million preferred equity investment and acquisition financing to a propane and petroleum products distributor.
- Represented the agent in a \$97 million financing to a financial services education and exam preparation company.
- Represented the agent in a \$52 million financing to an online teacher certification company.
- Represented the agent in a \$31 million growth financing for an outdoor advertising company.
- Represented the agent in a \$88 million recapitalization for a security alarm company.
- Represented the agent in a \$15 million second lien acquisition financing in the alarm security industry.
- Represented the agent in a \$18.5 million Chapter 11 Debtor-in-Possession financing.

Professional & Community Engagement

- St. Anne's Terrace, Inc., board of directors (2013-2022)
- State Bar of Georgia
- Atlanta Bar Association

Education

- Mercer University (J.D., 2012)
- University of Georgia (A.B., 2006)

Admitted to Practice

- Georgia