

J. Eric Mattingly

Senior Associate

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Eric Mattingly is a senior associate in the Financial Services & Products Group and is a member of the firm's REIT & Real Estate Funds Team. He represents REITs and other alternative investment products in matters related to their formation, public securities offerings, mergers and acquisitions, ongoing securities law compliance, and corporate governance. He has represented public and private companies and underwriters in a wide range of multibillion dollar corporate transactions, including initial public offerings, public and private debt offerings, restructurings, tender offers, and exchange offers.

Following law school, Eric clerked for the Hon. Gerald Bard Tjoflat of the U.S. Court of Appeals for the Eleventh Circuit.

Representative Experience

- Counsel to public, non-listed REITs' initial public and follow-on offerings of over \$20 billion.
- Counsel to a leading financial advisor in its distribution of \$15 billion in publicly registered REIT offerings.
- Represented one of the world's largest real estate investment management firms in the launch of its Delaware Statutory Trust offering program.
- Represented a leading real estate sponsor in the \$3 billion roll-up and internalization transaction of three affiliated non-listed REITs.
- Represented strategic acquirers, including sovereign wealth funds, in over \$10 billion of private equity transactions involving the world's five largest private equity firms.
- Negotiated and structured governance materials and operating agreements for real estate joint ventures totaling more than \$1.5 billion.
- Represented a private financial services company owned by the leading banks in the United States in the development and launch of a nationally known digital payments network.
- Represented a Fortune 500 bank in negotiations with a leading financial services company in the national provisioning of merchant processing hardware and services.

Education

- Duke University (J.D., 2013)
- University of Georgia (B.A., 2010)
- University of Georgia (B.S., 2010)

Languages

- Spanish

Admitted to Practice

- Georgia

Related Services

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