ALSTON & BIRD



Jason Goode

Partner

+1 404 881 7986 | jason.goode@alston.com **Atlanta** | One Atlantic Center, 1201 West Peachtree Street, Suite 4900 | Atlanta, GA 30309

Related Services

Investment Funds • REITs • Corporate & Finance • Corporate & Business Transactions • Mergers & Acquisitions • Private Equity • Capital Markets & Securities • Data Centers

Jason guides REITs and real estate funds through their public and private securities offerings, M&A, and other strategic transactions. They rely on him for advice on corporate governance and complex regulatory matters. Jason's involvement in industry organizations provides awareness of emerging trends and makes him a frequent speaker on related topics.

Jason Goode is co-chair of the REITs Team. For more than 20 years, public and private companies have relied on Jason for fund formation, M&A, public securities offerings, and private placements. Jason regularly advises boards of directors on corporate governance issues and also counsels broker-dealers on compliance with applicable FINRA rules. He is active in several industry organizations and is a frequent speaker on securities and corporate governance issues.

Jason influences the alternatives investment industry through his leadership with the Institute for Portfolio Alternatives (IPA), where he is a member of the board of directors and has been elected chair-elect in 2025. Jason previously served as the co-chair of the Policy, Regulatory & Legal Affairs Committee. The IPA board of directors plays a critical role in advancing important advocacy issues and strengthening the marketplace for alternative investment products. Jason received IPA's Outstanding Service Award in 2021. Jason served as the chair of M&A South 2022, the premier dealmaker networking event in the South, and is a former director of ACG Atlanta.

Jason is recognized in the REITs category by *Chambers USA* and in *The Best Lawyers in America*° for Securities/Capital Markets Law and Mergers and Acquisition Law. He has also been named "Legal Elite" by *Georgia Trend* magazine.

Representative Experience

- Counsel to Invesco Real Estate Income Trust Inc. and Invesco Commercial Real Estate Finance Trust, Inc. in their public filings and securities offerings.
- Counsel to Nuveen Global Cities REIT in its \$5 billion IPO and \$5 billion follow-on offering.
- Counsel to Starwood Real Estate Income Trust in its \$5 billion IPO, \$10 billion follow-on offering, and \$18 billion second follow-on offering.
- Counsel to J.P. Morgan Real Estate Income Trust in its \$5 billion IPO.
- Counsel to FS Credit Real Estate Income Trust, a commercial mortgage REIT, in its \$2.75 billion IPO, \$2.75 billion follow-on offering, and \$2.75 billion second follow-on offering.
- Counsel to a leading real estate investment trust in its conversion to a NAV REIT and subsequent IPO and follow-on offerings.

ALSTON & BIRD

Counsel to two wirehouses in their distribution of alternative investment products.

Publications & Presentations

Presentations

- "A Conversation with FINRA," IPA Connect Private Markets, Newport Beach, CA, February 19–21, 2025.
- "Economists Unplugged: Market Insights from Leading Experts," IPAConnect Public Markets & Due Diligence Symposium, Orlando, FL, November 13–15, 2023.
- "Smart Money: AI (Artificial Intelligence) and the Future of AI (Alternative Investments)," IPAVision 2023, moderator, Dallas, TX, September 18–21, 2023.
- "Regulatory & Legislative Hot Topics," IPAConnect 2022, moderator and co-chair, Grapevine, TX, June 22-23, 2022.
- "Hot Topics in Policy A Regulatory and Legislative Update," IPA Summit and Due Diligence Symposium 2022, Washington, D.C., May 4-6, 2022.
- "The Evolution of Democratized Real Estate Investments," Alts Week 2022 Conference, March 10, 2022.
- "How Regulatory and Legislative Activities Impact Product Offerings," The Institute of Portfolio Alternatives (IPA) New and Emerging Sponsor Workshop, webinar, July 22, 2021.
- "Regulatory Issues to Watch: IPA Conversations with the SEC, FINRA and NASAA," IPAVision 2020, October 27-29, 2020.

Professional & Community Engagement

- Institute for Portfolio Alternatives (IPA), board of directors
- The Carter Center, Board of Councilors
- M&A South 2022, chair
- Atlanta Bar Association
- State Bar of Georgia

Education

- Duke University (J.D., 2000)
- Duke University (A.B., 1997)

Admitted to Practice

Georgia