



Joseph McKernan

Partner

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Related Services

Corporate & Finance ■ Finance ■ Capital Markets & Securities ■ Structured & Warehouse Finance ■ Auto Finance ■ Equipment Leasing

Joe McKernan counsels lenders, administrative agents, borrowers, investors, sponsors, financial institutions, hedge funds, and private equity funds on a variety of syndicated and single-lender credit facilities. He has extensive transactional experience representing an assortment of secured and unsecured senior and mezzanine financing transactions and also represents clients in a wide range of energy derivative transactions and other energy transactions.

Representative Experience

- Represented a telecom company in a \$300 million financing transaction to fund a factoring program.
- Represented a telecom company in a \$150 million financing transaction to fund a working capital facility.
- Represented a metals trading firm in a \$100 million refinancing of a working capital facility.
- Represented a bank as the arranger in a \$100 million senior-secured credit facility for an NBA franchise.
- Represented a power-generation company as the sponsor in a \$500 million acquisition financing of a portfolio of peaking generation facilities.
- Represented a power-generation company as the sponsor in a \$1.165 billion acquisition financing of a power plant.
- Represented a bank as the senior lender in a three-tier mezzanine financing of a portfolio of real properties.
- Represented an oil and gas services company as the borrower in a \$375 million senior-secured revolving credit facility.
- Represented a bank in a loan to a U.S. nuclear fuel enrichment company in connection with overall financing that includes financing under a U.S. Department of Energy Loan Guarantee Program.
- Represented a wind-turbine manufacturer in an investment of an offshore wind-farm project.
- Represented a wind-energy developer in the financings of wind-farm projects.
- Represented a bank in an out-of-court restructuring of distressed borrowers.
- Represented a media company as the debtor-in-possession in a pre-pack restructuring of \$925 million first-lien and second-lien credit facilities.

Publications & Presentations

Publications

- “Uniform Commercial Code Amendments (2022): Revisions to Article 9,” *Bloomberg Law*, May 18, 2023.

Education

- Fordham University (J.D., 1997)
- University of Texas at Austin (M.S., 1994)
- Cornell University (A.B., 1988)

Admitted to Practice

- New York