



Julie Mediamolle

Partner

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Related Services

Corporate & Business Transactions ■ Capital Markets & Securities ■ Retail ■ Environmental, Social & Governance (ESG) ■ Corporate Governance ■ Food & Beverage ■ Industrials & Manufacturing ■ DEI Strategy

Julie's clients from a variety of industries depend on her to provide counsel on corporate governance matters and general securities compliance. She also proactively guides companies through mergers, acquisitions and securities transactions.

Julie Mediamolle is a partner on Alston & Bird's Corporate & Business Transactions Team. She focuses her practice on representation of private and public companies in connection with mergers and acquisitions and securities transactions. She counsels companies on corporate governance, SEC reporting and disclosure requirements, and other general securities compliance. She also regularly advises hedge funds and other investment groups regarding the beneficial ownership rules and investments in public and private companies. Her experience also includes limited partnership and limited liability company formation and structuring.

Representative Experience

Public Companies

- Advising public companies and their boards of directors across a variety of industries on strategic decisions, risk oversight, governance, and ESG matters.
- Counsel to a worldwide leader in automotive safety on corporate and securities matters.
- Corporate and securities counsel to a large technology company.
- Corporate and securities counsel to one of the world's largest retailers of home improvement and building products.
- Corporate and securities counsel to a large regional bank.
- Corporate and securities counsel to a value-priced retailer of urban fashion apparel, including serving as counsel during multiple proxy contests.
- Counsel to various public companies facing proxy contests and shareholder activists.
- Assists public issuers with the preparation of beneficial ownership reports and Forms 10-K, 10-Q, and 8-K.

Mergers, Acquisitions, and Corporate Transactions

- Counsel to the worldwide leader in automotive safety during an internal reorganization and spinoff of its electronics business into a new, separate public company.
- Counsel to a large investment firm during a tender offer of securities of a private technology company.
- Counsel to a financial services company in its acquisition of a virtual mobile phone provider.

- Counsel to a public bank holding company in its acquisition of a public financial institution for approximately \$178 million.
- Counsel to a public software collaboration service company in its sale to a private equity group for approximately \$1 billion.
- Counsel to a public shopping center real estate investment trust in its merger with another public real estate investment trust for approximately \$2.5 billion.
- Counsel to a public bank holding company in its sale to a public financial institution for approximately \$258 million.
- Counsel to a public bank holding company in its acquisition of a public financial institution for approximately \$416 million.
- Counsel to a commercial mortgage REIT in its acquisition of a specialty real estate finance company for approximately \$787 million.
- Counsel to a public restaurant chain in its sale to a private equity group for approximately \$375 million.
- Counsel to a private equity fund regarding investments in, or the establishment of, entities (including limited partnerships and limited liability companies) engaged in oil- and gas-related activities with capital commitments aggregating approximately \$500 million.
- Counsel to public and private companies during internal reorganizations and restructurings.
- Counsel to various clients for Hart-Scott-Rodino Act premerger notification regulations and preparing premerger notifications for submission to the Federal Trade Commission and U.S. Department of Justice.

Securities Offerings

- Counsel to a large technology company in registered offerings of senior notes valued at over \$4 billion.
- Counsel to a small-loan consumer finance company in its debut offering of \$300 million in senior notes.
- Counsel to a worldwide leader in automotive technology with simultaneous registered offerings of approximately \$420 million of common stock and \$200 million of convertible notes.
- Counsel to an online company that lends to small businesses and consumers in its \$250 million Series F private placement of common stock.
- Assisted a mortgage REIT in a \$250 million registered offering of common stock.
- Counsel to a public company in Rule 144A private placements of senior notes aggregating more than \$1 billion.
- Counsel to various real estate investment trusts in connection with securities offerings and correspondence with the Securities and Exchange Commission.

Publications & Presentations

Publications

- “Calif. Climate Disclosure Laws: Next Steps For Companies,” *Law360*, November 2, 2023.

Professional & Community Engagement

- American Bar Association
- Texas Bar Association

- Girls on the Run® of NOVA, board of directors

Education

- The University of Alabama (J.D., 2006)
- Rhodes College (B.A., 2002)

Admitted to Practice

- District of Columbia
- Texas