

## Kate K. Moseley

Partner

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Kate Moseley is a partner in the firm's Finance Group in the Dallas office. She represents borrowers, financial institutions, private credit lenders, and underwriters in finance transactions and debt restructurings. Kate concentrates her practice on debt offerings, asset-based and cash-flow-based financings, fund finance, lender finance, leveraged buyouts, second lien financings, mezzanine financings, and debtor-in-possession and exit financings.

Kate regularly represents lead agents and borrowers in syndicated transactions and club deals and includes portfolio companies of private equity firms and private and public companies. She has extensive experience negotiating intercreditor arrangements and workouts. Her sector experience includes real estate, health care, media, technology, transportation, financial services, insurance, and retail.

Kate is listed in *The Best Lawyers in America*® 2015-2022 in the Corporate Law category and in *D Magazine's* "Best Lawyers in Dallas" for 2014, 2017, and 2018 in the Banking and Finance category.

### **Representative Experience**

#### **Debt Offerings**

- Representing underwriters for various Euro and U.S. dollar senior note offerings totalling more than \$11 billion by one of the world's largest beverage manufacturers.
- Representing FirstCash, Inc. in its private offering of \$500 million senior notes.
- Representing Sally Beauty Holdings in its private offering of \$300 million senior secured notes.

#### **Fund Finance**

- Representing an administrative agent in a \$70 million NAV-based financing provided to a real estate private equity fund.
- Representing an administrative agent in a \$50 million NAV-based financing provided to a private equity fund.
- Representing an administrative agent in a \$32 million NAV-based financing provided to a private equity fund.
- Representing a private equity fund in several subscription facilities.

#### **Lender Finance**

- Representing an administrative agent in a \$100 million secured financing of rent-to-own consumer receivables.
- Representing an administrative agent in a \$193 million secured financing to a payment processing provider to the debt settlement industry.

- Representing an administrative agent in a \$100 million secured financing of consumer medical receivables.
- Representing a borrower in a \$90 million secured financing of consumer receivables.

## ***Acquisition Finance***

- Representing Ridgmont Equity Partners in a \$379 million first lien and second lien financing in its acquisition of SEKO Logistics.
- Representing Ridgmont Equity Partners in a \$179 million financing in its acquisition of Munch's Supply.
- Representing an administrative agent in a \$125 million second lien facility in the acquisition of a financial industry SaaS company.
- Representing LHC Group in a \$500 million senior secured revolving credit facility in its acquisition of Almost Family, Inc.
- Representing an administrative agent in a \$168 million senior secured credit facility in its acquisition of an information governance company.

## ***Other Finance Representations***

- Representing Sally Beauty Holdings in a \$120 million upside, including a \$20 million FILO tranche, of its existing \$500 million secured asset-based credit facility.
- Representing FirstCash, Inc. in a \$500 million senior unsecured revolving credit facility.
- Representing an administrative agent in a \$286 million upside of an existing \$205 million second lien facility to an energy SaaS and data analytics company.
- Representing an administrative agent in a \$150 million holding company PIK financing to a Christian software company.

## ***Professional & Community Engagement***

- State Bar of Texas
- Dallas Bar Association

## ***Education***

- St. Mary's University (J.D., 1993)
- University of North Texas (B.A., 1989)

## ***Admitted to Practice***

- Texas

## ***Related Services***

Corporate & Finance | Finance | Corporate Debt Finance | Private Equity | Asset-Based Lending | Private Credit