



Elizabeth A. Buckley

Counsel

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Related Services

Finance ■ Corporate & Finance ■ Corporate Debt Finance ■ Asset-Based Lending ■ Corporate & Business Transactions ■ Private Equity

Liz Buckley represents banks and other financial institutions in single-lender and syndicated commercial debt financing transactions, such as revolving and term loan credit facilities, and advises clients regarding structuring of financing transactions. Her experience includes documenting, closing, and maintaining many types of financial transactions, including large, syndicated cash flow and asset-based credit facilities, and documenting the workout and restructuring of existing credit facilities. She has drafted and negotiated loan agreements, intercreditor agreements, and security documents for single lender and syndicated loans to companies in a variety of industries, including health care.

Liz is featured as one of the leading Georgia lawyers for Banking and Finance in *Chambers USA: America's Leading Lawyers for Business* and she is a 2020 Award Recipient in the *Secured Finance Network's* "40 Under 40" listing.

Representative Experience

- Represented the agent and lender in a \$125 million asset based revolving credit facility to a manufacturer of specialty chemicals.
- Represented the agent and lender in a \$145 million asset based revolving credit facility to a seller of refrigerant gases.
- Represented the agent and lender in a \$25 million asset based revolving credit facility to a janitorial and facilities maintenance provider.
- Represented the agent and lender in a \$75 million revolving and term credit facilities to provider of a behavioral health company.
- Represented the agent and lender in a \$75 million revolving and term credit facilities to a pharmaceutical company.
- Represented the agent and lender in a \$1.45 billion floorplan and revolving credit facilities to an automotive dealership.
- Represented the agent and lender of a real estate credit facility to automotive dealership in excess of \$184 million.
- Represented the agent and lender in connection with \$35 million asset based revolving credit facility to the operator of skilled nursing facilities.
- Represented the borrower in a \$26 million asset based revolving credit facility to the manufacturer and distributor.
- Represented the agent and lender in a \$60 million asset based revolving credit facility to a therapy services company.

Education

- University of Georgia (J.D., 2007)

- Georgia Institute of Technology (B.S., 2003)

Admitted to Practice

- Georgia