



MaryKate Kustas

Associate

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Related Services

Financial Services ■ Investment Funds ■ Alternative Investments

MaryKate Kustas is an associate in the Investment Funds Group. MaryKate represents private and registered investment funds in a range of transactional and regulatory matters, including fund formation, primary and secondary transactions, co-investments, and operating in compliance with federal and state securities regimes.

MaryKate advises clients on compliance with, and exemptions from, the Investment Company Act of 1940, the Investment Advisers Act of 1940, Commodity Exchange Act, Securities Act of 1933, Securities Exchange Act of 1934, SEC and CFTC regulations, and NFA and FINRA rules.

Before joining the firm, MaryKate interned for the Hon. Jeffery S. Frenley, U.S. Magistrate Judge in the Middle District of Tennessee.

Representative Experience

- Represented a U.S. asset manager in the formation and launch of a flagship venture capital fund.
- Counseled a UK asset manager on compliance with CFTC and NFA regulatory schemes.
- Represented a global asset manager in a secondaries transaction acquiring interests in funds overseen by multiple managers across three continents.
- Counseled several of the largest business development company fund sponsors in compliance with state securities regimes.

Education

- Vanderbilt University (J.D., 2022)
- Fordham University (B.A., 2017)

Languages

- French

Admitted to Practice

- New York