



Matthew S. Strumph

Senior Associate

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Related Services

Corporate & Business Transactions ■ Industrials & Manufacturing ■ Capital Markets & Securities ■ Corporate Governance

Matt Strumph is a senior associate in Alston & Bird's Corporate & Business Transactions Group. He focuses his practice on the representation of both public and private companies in complex strategic transactions including mergers and acquisitions, and carve-out transactions. Matt also has significant experience advising issuers and investment banking firms in public offerings and private placements of debt and equity securities. Matt also counsels companies on corporate governance and compliance matters, including periodic reporting and correspondence with the SEC.

Matt is recognized by *The Best Lawyers in America*® "Ones to Watch" for Securities / Capital Markets Law.

Representative Experience

- Represented a national home health and hospice provider in its \$5.4 billion merger with one of the world's largest health insurance companies.
- Represented a publicly held packaging company in its \$1.8 billion acquisition of a consumer packaging business from the country's largest pulp and paper company.
- Represented leading international investment banks in several public offerings of debt and related debt tender offers by the world's best-known beverage company with aggregate proceeds totaling more than \$8 billion.
- Represented one of the leading U.S. food distributors in multiple add-on acquisitions with an aggregate purchase price exceeding \$425 million.
- Represented a private equity firm and its portfolio company in its \$255 million acquisition of a workforce solutions company.
- Represented a publicly held packaging company in half a dozen acquisitions and dispositions in North America.
- Represented the world's largest and best-known home improvement retailer in multiple public debt offerings with aggregate proceeds totaling more than \$14 billion.
- Represented an Atlanta-based bank in its IPO.
- Represented a leading flooring manufacturing company in multiple debt offerings with aggregate proceeds totaling more than \$2 billion.
- Represented a publicly held medical device company in a \$710 million carve-out of its surgical and infection prevention business.
- Represented multiple investment banks in numerous equity and debt offerings in the financial services sector.

- Represented a publicly held packaging company in several notes offerings with aggregate proceeds totaling more than \$600 million.
- Represented a health care staffing company in the sale of one of its divisions to another health care staffing company for approximately \$200 million.
- Represented a publicly held financial services company in preferred stock and debt offerings with aggregate proceeds exceeding \$1 billion.
- Represented a leading technology company in the \$60 million sale of an 80.1 percent interest in the company to a leading national security solutions provider.
- Represented a publicly held REIT in its at-the-market common-stock offering.
- Represented a publicly held specialty paper manufacturing company in its \$350 million senior notes offering.

Education

- University of Virginia (J.D., 2016)
- Duke University (B.A., 2013)

Admitted to Practice

- Georgia