



## Matthew Walsh

Counsel

+1 212 210 9539 | matthew.walsh@alston.com

New York | 90 Park Avenue, 15th Floor | New York, NY 10016-1387

### *Related Services*

Corporate & Finance ■ Finance ■ Corporate Debt Finance ■ Asset-Based Lending ■ Private Credit ■ Fund Finance

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Matthew Walsh focuses on structuring, negotiating, and documenting complex finance transactions. He represents financial institutions, private credit funds, investment funds, private equity sponsors and corporate borrowers in a broad range of financing transactions, including acquisition financings, mezzanine and subordinated financings, subscription-secured credit facilities, asset-based financings, NAV-based credit facilities, co-investment loan programs, syndicated and bilateral loans, and high-yield debt offerings.

Matthew received his J.D. from Pace University School of Law. While in law school, he was the executive productions editor for *Pace Law Review*. He received a B.S. in law and justice, cum laude, from The College of New Jersey.

### *Representative Experience*

- Represented a private equity sponsor in connection with \$465 million senior secured first lien credit facility and \$80 million secured second lien credit facility to finance the acquisition of a global logistics service provider.
- Represented a private equity sponsor in connection with \$115 million first lien credit facility and \$29.5 million second lien credit facility to finance the acquisition of a hospice care provider.
- Represented a real estate investment fund in connection with \$175 million NAV-based credit facility.
- Represented an eye care practice management company in connection with \$125 million senior secured credit facility.
- Represented a real estate investment fund in connection with \$105 million subscription secured credit facility.
- Represented logistics service provider in connection with the refinancing of its senior secured first lien credit facility consisting of \$800 million term loan, \$80 million revolving facility, and \$100 million delayed draw term loan facility.
- Represented a real estate investment fund in connection with \$200 million NAV-based credit facility.
- Represented a private credit fund as agent and a lender in connection with \$115 million senior secured credit facility to finance the acquisition of a precast concrete products manufacturer.
- Represented a private credit fund as agent and lender in connection with \$25 million senior secured delayed draw term loan facility for a lessor of used motorcycles.
- Represented a private investment fund, including its Caymanian blockers, in connection with \$100 million subscription secured credit facility.
- Represented a cash-handling solutions provider in connection with \$95 million senior secured credit facility.

## *Education*

- Pace University (J.D., 2006)
- The College of New Jersey (B.S., 2003)

## *Admitted to Practice*

- New Jersey
- New York