

## Paul J. Nozick

Partner

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Paul Nozick concentrates his practice on mergers, acquisitions, securities matters, and other complex business transactions in a variety of industries. His practice also includes an array of general corporate matters, including corporate governance issues and advising public and private entities on their daily legal matters. His securities experience includes extensive work on public offerings, such as representation of issuers and underwriters, going-private transactions, and private placements for a variety of corporations across industries.

His representation of public companies, which consists of company representation, counseling boards of directors, and advising independent board committees, includes an array of legal matters such as SEC and related compliance, corporate governance, investor relations and disclosure, exchange listings and related issues, and general corporate counseling.

In addition, Paul represents private corporations, investment banking firms, investment funds, and startup companies in a broad range of corporate matters and transactions, including acquisitions and dispositions, joint ventures, and financing transactions.

Paul is listed in *The Best Lawyers in America*® for his work in Mergers & Acquisitions Law.

### **Representative Experience**

- Relationship attorney and counsel to a Fortune 400 manufacturing company for all legal needs, including governance, acquisitions, and general strategic advice.
- Counsel to an international leading provider of flexible and specialty rigid packaging products.
- Relationship attorney for an industry-leading marketer and distributor of stored-value gift cards and prepaid products.
- Counsel to an international floor covering company in multiple acquisitions, both domestic and international, for aggregate values exceeding \$3 billion.
- Counsel to one of the nation's largest public, nonurban hospital companies in its \$1.7 billion sale consisting of cash, stock, and debt.
- Counsel to a group of mutual property and casualty insurers in the \$860 million going-private acquisition of their then-public affiliate.
- Counsel to a leading national information solutions company providing systems and network solutions to pharmacies, hospitals, and physicians in its \$1 billion merger with a public competitor.
- Counsel to a national real estate investment trust in securities and general corporate matters, including tender offers, property sales, and other transactional issues.
- Counsel to various New York Stock Exchange and Nasdaq-listed companies, providing advice on compliance matters, corporate governance issues, and general corporate concerns.

## *Professional & Community Engagement*

- Emory University School of Law, adjunct professor of law
- Atlanta Bar Association
- Kennesaw State University, Architectural School Scholarship Committee, counsel and board member
- Marcus Jewish Community Center, counsel and board member
- Congregation Dor Tamid, counsel and board member

## *Education*

- Emory University (J.D., 1992)
- University of Florida (B.S., 1989)

## *Admitted to Practice*

- Georgia
- New York

## *Related Services*

Corporate & Finance | Corporate & Business Transactions | Mergers & Acquisitions | Capital Markets & Securities | REITs & Funds