



## Stuart C. Rogers

Partner

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### *Related Services*

Corporate & Business Transactions ■ Corporate & Finance ■ Financial Advisors ■ Mergers & Acquisitions ■ Special Purpose Acquisition Companies (SPACs)

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*With his two decades of in-house experience, Stuart brings a substantial record of advising financial services firms and their bankers and senior management. He enjoys a reputation for providing highly responsive, sophisticated, business-focused legal advice and for exercising sound judgment on the most complex issues.*

Stuart Rogers is a partner in Alston & Bird's Corporate & Business Transactions Group and [Financial Advisors Team](#). Stuart focuses his practice on M&A and corporate finance, and he actively advises investment banks and financial advisors in M&A transactions. Before joining Alston & Bird, he was a managing director at Credit Suisse, where he led legal coverage for the Investment Banking & Capital Markets Division in the Americas and was lead counsel to Credit Suisse's M&A financial advisory group and investment banking opinion/valuation committee. Stuart has a sophisticated command of matters affecting financial advisors, including opinion practice, conflicts management, and reputational risk. Stuart has been a regular speaker and panelist at industry conferences sponsored by the Securities Industry and Financial Markets Association and was a member of FINRA's Corporate Financing Committee.

Stuart is recognized as a "Top Advisor Lawyer in North America" by MergerLinks.

Stuart graduated Phi Beta Kappa with a B.A. in economics and government from Cornell University and was awarded Order of the Coif at New York University School of Law.

### *Representative Experience*

Stuart has represented the financial advisors to the following:

- Healthcare Realty Trust in its \$7.75 billion business combination with Healthcare Trust of America.
- Sitio Royalties Corp. in its \$4.8 billion merger with Brigham Minerals Inc.
- Churchill Downs Inc. in its \$2.485 billion acquisition of Peninsula Pacific Entertainment.
- AllianceBernstein in its \$750 million acquisition of CarVal Investors.
- GTY Technology Holdings in its \$372 million sale to GI Partners.
- Hoegh LNG Holdings in its \$168 million acquisition of outstanding units of Hoegh LNG Partners.
- TYME Technologies, Inc. in its \$190 million merger with Syros Pharmaceuticals Inc.
- Advance Publications Inc., a significant stockholder in Discovery, in Discovery's \$43 billion combination, via a Reverse Morris Trust transaction, with AT&T's WarnerMedia.
- Altus Midstream Company in its \$9 billion acquisition of EagleClaw Midstream Services LLC.

- Scientific Games in the \$6.05 billion sale of its lottery business to Brookfield Business Partners, a business services and industrials company of Brookfield Asset Management.
- Realty Income Corp in its \$11 billion acquisition of VEREIT.
- BA Sports Nutrition LLC in its \$5.6 billion sale of the remaining 85% stake in the company to The Coca-Cola Company.
- Hexion in its \$2 billion sale to private equity firm American Securities.
- Independence Energy in its \$5.7 billion business combination with Contango Oil & Gas.
- Altria on the \$1.2 billion sale of Ste. Michelle Wine Estates to Sycamore Partners Management LP.
- Desktop Metal Inc. in its \$575 million acquisition of The ExOne Company.
- The Andersons Inc. in the \$550 million sale of its railcar leasing business to American Industrial Transport, Inc.
- Earthstone Energy Inc., in its \$604 million acquisition of Chisholm Energy Holdings LLC.
- Reliant Bancorp in its \$517 million acquisition by United Community Banks.
- Diamond S Shipping Inc. in its \$416 million merger with International Seaways.
- Fuze Inc. in its \$250 million acquisition by 8x8 Inc.
- Vizient on the sale of its Contract Labor Management (CLM) business unit to San Diego-based workforce solutions provider Aya Healthcare.
- Neenah Inc. in its €205 million acquisition of Global Release Liners.
- Huntington Ingalls Industries Inc. in its \$1.65 billion acquisition of Veritas Capital portfolio company Alion Science and Technology.
- Hormel Foods Corporation in its \$3.35 billion announced acquisition of Planters® from the Kraft Heinz Company.
- Parsley Energy in its \$7.6 billion sale to Pioneer Natural Resources Company.
- Concho Resources in its \$9.7 billion sale to ConocoPhillips.
- Builders FirstSource Inc. in its acquisition of BMC Stock Holdings Inc. valued at \$2.5 billion.
- Intercontinental Exchange in its acquisition of Ellie Mae for cash and stock valued at \$11 billion.
- 7-Eleven Inc. in its acquisition of Speedway LLC in a cash transaction valued at \$21 billion.
- Chevron Corporation in the acquisition of Noble Energy valued at \$13 billion.
- Coty Inc. in its majority sale of its professional beauty and retail hair businesses valued at \$4.3 billion to KKR Funds.
- Leidos in its acquisition of the Security Detection and Automation Business of L3Harris Technologies valued at \$1 billion.
- Harsco Corporation in its \$592 million cash sale of its Air-X-Changers business to Chart Industries Inc.
- Empire Resorts Inc. in its sale of all the outstanding equity of Empire Resorts not currently owned by Kien Huat or its affiliates for approximately \$925 million in cash.
- TheStreet Inc. in its cash sale to TheMaven Inc.
- Worldpay in its acquisition by Fidelity National Information Services in a \$43 billion cash and stock transaction.
- Luxoft Holding Inc. in its \$2 billion cash sale to DXC Technology.

- Cisco in its \$660 million cash acquisition of Luxtera Inc.
- TheStreet Inc. in its \$87.3 million sale of The Deal LLC to Euromoney.
- Golden State Foods in the sale of certain distribution centers to The Martin Brower Company.
- Encana Corporation in its \$5.5 billion acquisition of Newfield Exploration Company.
- Encore Capital Group in its acquisition of a majority of Cabot Credit Management.
- Momentive Performance Materials in its acquisition by a consortium including Wonik QnC Corporation, KCC Corporation, and SJL Partners in a cash transaction valued at \$3.1 billion.
- Ocean Rig UDW Inc. in its business combination with Transocean in a stock and cash transaction valued at \$2.9 billion.
- Modular Space Holdings in its \$1.1 billion acquisition by WillScot Corporation in a stock and cash transaction valued at \$1.1 billion.
- Pinnacle Foods in its acquisition by Conagra Brands for cash and stock in a transaction valued at \$10.9 billion.
- Taylor Morrison Home Corporation in its \$963 million acquisition of AV Homes.
- ESCO Corporation in its acquisition by Weir plc in a stock and cash transaction valued at \$1.285 billion.
- Nationstar Mortgage Holdings in its acquisition by WMIH Corp. for cash and stock in a transaction valued at approximately \$4.8 billion.
- Ply Gem Holdings in its acquisition by an affiliate of Clayton Dubilier & Rice in a cash transaction valued at \$2.4 billion.
- AmeriPride in its sale to Aramark in a cash transaction valued at \$1 billion.
- Boyd Gaming in its separate acquisitions of Valley Forge Casino Resort and casino properties from Pinnacle.
- Spain's Gas Natural in the sale of its Columbian business to Brookfield Infrastructure for approximately \$568 million.
- WisdomTree Investments in its acquisition of ETF Securities' European exchange-traded commodity, currency, and short-and-leveraged business for approximately \$611 million.
- Aurora Flight Sciences in its sale to The Boeing Company.
- Itron in its acquisition of Silver Spring Networks for approximately \$830 million in cash.
- Williams Scotsman in its sale to Double Eagle Acquisition Corp. for approximately \$1.1 billion.
- CH2M HILL in its sale to Jacobs Engineering Group in a transaction valued at approximately \$3.25 billion.
- Laboratory Corporation of America Holdings (LabCorp) in its acquisition of Chiltern International Ltd. for approximately \$1.2 billion in cash.
- McCormick & Company in its acquisition of Reckitt Benckiser Group's Food Division in a transaction valued at approximately \$4.2 billion.

## ***Publications & Presentations***

### ***Presentations***

- "Issues Involving M&A Advisors," Mergers & Acquisitions 2025: Advanced Trends and Developments, Practising Law Institute, New York, NY, February 5–6, 2025.

## *Professional & Community Engagement*

- FINRA Corporate Finance Committee, past member
- SIFMA Capital Markets Committee and M&A subcommittee, past member
- New York City Bar Association, M&A Committee

## *Education*

- New York University (J.D., 1993)
- Cornell University (B.A., 1990)

## *Admitted to Practice*

- New York