

## Stuart C. Rogers

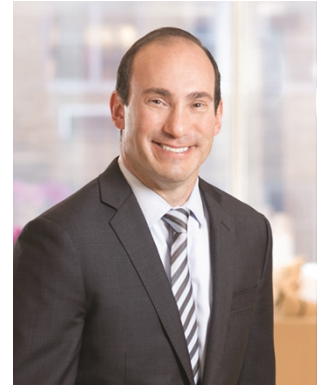
Partner

212.210.9435

stuart.rogers@alston.com

New York | 90 Park Avenue, 15th Floor | New York, NY 10016-1387

---



Stuart Rogers is a partner in Alston & Bird's Corporate & Business Transactions Group and [Financial Advisors Team](#). Stuart focuses his practice on M&A and corporate finance, and he actively advises investment banks and financial advisors in M&A transactions. Before joining Alston & Bird, he was a managing director at Credit Suisse, where he led legal coverage for the Investment Banking & Capital Markets Division in the Americas and was lead counsel to Credit Suisse's M&A financial advisory group and investment banking opinion/valuation committee. Stuart has a sophisticated command of matters affecting financial advisors, including opinion practice, conflicts management, and reputational risk. Stuart has been a regular speaker and panelist at industry conferences sponsored by the Securities Industry and Financial Markets Association and was a member of FINRA's Corporate Financing Committee.

Stuart graduated Phi Beta Kappa with a B.A. in economics and government from Cornell University and was awarded Order of the Coif at New York University School of Law.

### *Representative Experience*

Stuart has represented the financial advisors to the following:

- Harsco Corporation in its \$592 million cash sale of its Air-X-Changers business to Chart Industries Inc.
- Empire Resorts Inc. in its sale of all the outstanding equity of Empire Resorts not currently owned by Kien Huat or its affiliates for approximately \$925 million in cash.
- TheStreet Inc. in its cash sale to TheMaven Inc.
- Worldpay in its acquisition by Fidelity National Information Services in a \$43 billion cash and stock transaction.
- Luxoft Holding Inc. in its \$2 billion cash sale to DXC Technology.
- Cisco in its \$660 million cash acquisition of Luxtera Inc.
- TheStreet Inc. in its \$87.3 million sale of The Deal LLC to Euromoney.
- Golden State Foods in the sale of certain distribution centers to The Martin Brower Company.
- Encana Corporation in its \$5.5 billion acquisition of Newfield Exploration Company.
- Encore Capital Group in its acquisition of a majority of Cabot Credit Management.
- Momentive Performance Materials in its acquisition by a consortium including Wonik QnC Corporation, KCC Corporation, and SJL Partners in a cash transaction valued at \$3.1 billion.
- Ocean Rig UDW Inc. in its business combination with Transocean in a stock and cash transaction valued at \$2.9 billion.

- Modular Space Holdings in its \$1.1 billion acquisition by WillScot Corporation in a stock and cash transaction valued at \$1.1 billion.
- Pinnacle Foods in its acquisition by Conagra Brands for cash and stock in a transaction valued at \$10.9 billion.
- Taylor Morrison Home Corporation in its \$963 million acquisition of AV Homes.
- ESCO Corporation in its acquisition by Weir plc in a stock and cash transaction valued at \$1.285 billion.
- Nationstar Mortgage Holdings in its acquisition by WMIH Corp. for cash and stock in a transaction valued at approximately \$4.8 billion.
- Ply Gem Holdings in its acquisition by an affiliate of Clayton Dubilier & Rice in a cash transaction valued at \$2.4 billion.
- AmeriPride in its sale to Aramark in a cash transaction valued at \$1 billion.
- Boyd Gaming in its separate acquisitions of Valley Forge Casino Resort and casino properties from Pinnacle.
- Spain's Gas Natural in the sale of its Columbian business to Brookfield Infrastructure for approximately \$568 million.
- WisdomTree Investments in its acquisition of ETF Securities' European exchange-traded commodity, currency, and short-and-leveraged business for approximately \$611 million.
- Aurora Flight Sciences in its sale to The Boeing Company.
- Itron in its acquisition of Silver Spring Networks for approximately \$830 million in cash.
- Williams Scotsman in its sale to Double Eagle Acquisition Corp. for approximately \$1.1 billion.
- CH2M HILL in its sale to Jacobs Engineering Group in a transaction valued at approximately \$3.25 billion.
- Laboratory Corporation of America Holdings (LabCorp) in its acquisition of Chiltern International Ltd. for approximately \$1.2 billion in cash.
- McCormick & Company in its acquisition of Reckitt Benckiser Group's Food Division in a transaction valued at approximately \$4.2 billion.

### ***Professional & Community Engagement***

- FINRA Corporate Finance Committee, past member
- SIFMA Capital Markets Committee and M&A subcommittee, past member
- New York City Bar Association, M&A Committee

### ***Education***

- New York University (J.D., 1993)
- Cornell University (B.A., 1990)

### ***Admitted to Practice***

- New York

### ***Related Services***

Corporate & Business Transactions | Corporate & Finance | Financial Advisors | Mergers & Acquisitions | Special Purpose Acquisition Companies