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Terence H. McAllister

Senior Associate

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Related Services

Tax ■ Federal & International Tax ■ State & Local Tax ■ International ■ Mergers & Acquisitions ■ Corporate & Business Transactions ■ Financial Services & Products ■ Blockchain & Digital Assets ■ Transactional Tax Insurance

Terence H. McAllister is a senior associate in the Federal and International Tax Group. He focuses his practice on several aspects of U.S. federal tax, including advising on mergers and acquisitions across numerous industries, evaluating risks with respect to tax insurance coverage, and providing tax advice regarding the structuring and operation of private funds.

During law school, Terence was an articles editor of the *Boston College Environmental Affairs Law Review*, and served as an extern with the Large Business & International Division at the IRS.

Representative Experience

- Representing private equity firms in structuring mergers, acquisitions, and dispositions, including drafting and negotiating deal documentation.
- Advising insurance companies regarding coverage for specified tax risks including those related to renewable energy tax credits, tax risks associated with M&A transactions, tax risks based on an organization's operational history, and representations and warranties coverage.
- Providing tax structuring advice to private funds engaged in onshore and offshore investments, including investments in digital currencies, real estate, commodities, and equities.

Transactional Tax

- Represented the Ali Group, as parent of Welbilt, Inc., in its \$1.6 billion sale of Manitowoc Ice, a provider of commercial ice makers, to Pentair plc.
- Represented The Carlyle Group and its portfolio company PK Global, a customer experience engineering firm, in the \$1.575 billion sale of Carlyle's majority stake to Concentrix Corporation.
- Represented Ridgemont Equity Partners in its acquisition of Kansas City, MO-headquartered eShipping, a leading, tech-enabled, non-asset-based provider of managed transportation services to mid-sized shippers.
- Represented private equity firm Pamlico Capital in its sale of Veson Nautical, a provider of technology for commercial freight management.
- Represented TrueCar, a leading automotive digital marketplace, in its acquisition of Digital Motors, an automotive retail and financial technology platform company.

Professional & Community Engagement

- New York State Bar Association
- American Bar Association

Education

- Boston College (J.D., 2018)
- College of Charleston (B.A., 2012)

Admitted to Practice

- New York
- North Carolina